MORNING IDEA

Friday, October 13, 2023

erdikha sekuritas

IHSG	6,935
Change (%)	0.05%
Net Foreign Buy/Sell (YTD)	- 3.34 T
Support	6900
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,261	-1.40%
IDXCYCLIC.JK	885	0.68%
IDXENERGY.JK	2,056	-0.90%
IDXFINANCE.JK	1,398	0.40%
IDXHEALTH.JK	1,446	0.52%
IDXNONCYC.JK	748	-0.71%
IDXINDUST.JK	1,147	-0.27%
IDXINFRA.JK	1,028	3.76%
IDXPROPERT.JK	728	0.38%
IDXTECHNO.JK	4,225	-0.89%
IDXTRANS.JK	1,795	0.11%

Commodities	Last	Change %
Crude Oil Nov 23	83.4	0.63%
Brent Crude Oil	86.4	0.48%
Gold Dec 23	1883.1	0.01%
Copper Dec 23	3.6	-0.18%

Indeks	Close	Change %
Dow Jones Industrial Average	33,631	-0.51%
S&P 500	4,350	-0.62%
NASDAQ Composite	13,574	-0.63%
FTSE 100	7,645	0.32%
DAX PERFORMANCE-INDEX	15,425	-0.23%
SSE Composite Index	3,108	0.94%
HANG SENG INDEX	18,238	1.93%
Nikkei 225	32,495	1.75%

Indikator	Tingkat / Date	
GDP Growth Rate	3.86	percent
GDP Annual Growth Rate	5.04	percent
Unemployment Rate	5.45	percent
Inflation Rate	3.27	percent
Inflation Rate MoM	-0.02	percent
Interest Rate	5.75	percent
Balance of Trade	3124	USD Million
Current Account	-1933	USD Million
Current Account to GDP	1	percent of GDP
Government Debt to GDP	40.9	percent of GDP
Government Budget	-2.38	percent of GDP
Business Confidence	16.62	points
Manufacturing PMI	53.9	points

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- AMMN mencatat biaya eksplorasi USD4.99 juta di Kuartal III-2023
- Pengendali HATM lakukan pembelian 41.72 juta lembar saham HATM
- ASII catatkan penjualan mobil 421 ribu unit di Kuartal III-2023
- IIF mengurangi kepemilikan 12.65 juta saham META
- Fokus nikel, MBMA habiskan biaya eksplorasi Rp. 25.3 M

NEWS MARKET

IHSG pada perdagangan kemarin ditutup menguat 0,05% atau ke 6.935,151. Kenaikan kemarin menjadikan posisi IHSG kembali berada di atas level 6.900. Penguatan bursa efek Indonesia kembali ditopang sektor infrastruktur. Sektor konsumen siklikal dan kesehatan ikut mendorong IHSG mampu terapresiasi. Penguatan IHSG kemarin didorong oleh kenaikan sektor infrastruktur 3,5%, properti 1,08%, dan siklikal 0,61%. Sedangkan, sektor yang tertekan signifikan yaitu industri bahan dasar 1,4%, energi 0,9%, dan teknologi 0,89%. Sebanyak 221 saham bergerak naik, 330 bergerak turun dan 307 tidak berubah dengan transaksi turnover Rp 12,2 triliun dengan 33 miliar lembar saham.

Penopang kenaikan IHSG datang dari PT Barito Renewables Energy Tbk (BREN) yang baru saja melantai di bursa melalui IPO pada 9 Oktober 2023. Perusahaan ini mengalami kenaikan 24,69% atau menyentuh ARA (Auto Reject Atas) menjadi Rp 1.890 per saham. PT GoTo Gojek Tokopedia Tbk (GOTO) menjadi pemberat IHSG dengan penurunan 12,42 indeks poin. Saham GOTO yang bergerak di sektor teknologi ini disinyalir terkoreksi seiring rencana perseroan yang akan melakukan Penambahan Modal dengan Tanpa Hak Memesan Efek Terlebih Dahulu (PMHMETD) atau private placement, dengan menerbitkan 17,04 miliar saham baru.

Dow Jones ditutup melemah 0,51% di posisi 33.631,14, sementara S&P 500 turun 0,62% di posisi 4.349,61, begitu juga dengan Nasdaq terkoreksi 0,63% di posisi 13.574,22. Terdepresiasinya pasar AS mengakhiri reli kenaikan 4 hari beruntun.

Inflasi AS di luar dugaan melaju kencang pada September 2023. Inflasi AS menembus 0,4% (mtm) dan 3,7% (yoy) pada September 2023. Data inflasi membuat pasar kecewa karena mencerminkan masih panasnya ekonomi AS. Kondisi ini pada berujung pada ketatnya kebijakan bank sentral AS The Fed ke depan. Inflasi September masih jauh dari target sasaran The Fed yakni 2%. Inflasi juga diperkirakan sulit turun ke depan karena tingginya imbal hasil US Treasury serta lonjakan harga energi akibat perang Israel vs Hamas. US Treasury tenor 10 tahun kini mendekati 5% dan diyakini akan membuat bunga pinjaman perumahan melesat sehingga inflasi pada sektor tersebut sulit turun ke depan.

Selain itu, Perang antara kelompok Hamas Palestina dan pasukan Israel belum juga usai dan menjadi perhatian pelaku pasar. Jumlah korban tewas juga terus meningkat di Israel, Jalur Gaza dan Tepi Barat (West Bank). Badan Energi Internasional (IEA) menegaskan terkait pasokan minyak. Perang akan membawa risiko gangguan pasokan minyak.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNVR	3,630	Trading Buy	3,680	3,740	3,520	Bullish Harami, entry level: 3530-3630
ICBP	10,975	Trading Buy	11,150	11,300	10,650	Morning Star, entry level: 10700-10975
PTBA	2,710	Speculative Buy	2,750	2,790	2,630	Consolidation, entry level: 2640-2710
ADRO	2,690	Speculative Buy	2,730	2,770	2,610	Consolidation, entry level: 2620-2690
ACES	805	Trading Buy	820	830	780	Bullish Breakaway, entry level: 785-810

LQ45 PERFORMANCE

erdikha sekuritas

Friday, October 13, 2023

CODE	PRICE	Daily (%)	PER
ACES	805	3.21%	19
BRPT	1,135	-7.35%	278
MEDC	1,465	0.00%	6
GGRM	25,000	-1.48%	9
MAPI	1,975	-0.25%	15
INKP	10,725	0.47%	5
BRIS	1,585	1.93%	14
BMRI	6,075	0.41%	10
BBNI	5,325	2.90%	5
EXCL	2,380	0.00%	25
ICBP	10,975	2.57%	15
AMRT	2,850	-1.04%	37
BBRI	5,300	0.95%	14
BBCA	9,050	1.40%	24
TPIA	2,690	0.00%	#N/A
ASII	5,950	-0.03%	9
AKRA	1,445	-0.69%	12
TLKM	3,830	1.32%	19
INTP	10,050	1.01%	15
INDF	6,725	-0.37%	7
HRUM	1,620	-3.28%	5
SMGR	6,550	0.38%	17
UNTR	25,875	-1.52%	4
BBTN	1,245	0.40%	5
CPIN	5,100	-6.42%	44
ANTM	1,775	-2.20%	11
TOWR	955	0.00%	14
TBIG	1,950	-0.51%	29
KLBF	1,740	-0.57%	25
BUKA	214	0.94%	#N/A
GOTO	73	-7.59%	#N/A
PGAS	1,385	-0.36%	9
SIDO	590	0.85%	16
SCMA	160	0.00%	34
UNVR	3,630	0.55%	30
INCO	5,475	-1.35%	16
ESSA	695	-7.95%	10
PTBA	2,710	-1.09%	3
INDY	1,985	-2.22%	2
ADRO	2,690	-2.54%	2
ITMG	26,850	-2.27%	2
SRTG	1,630	-1.81%	#N/A
EMTK	645	5.74%	17
MDKA	2,550	0.39%	#N/A
ARTO	1,770	-5.35%	891

	PRICE		YTD (%)
ACES	805	496	62.30%
BRPT	1,135	755	50.33%
MEDC	1,465	1015	44.33%
GGRM	25,000	18000	38.89%
MAPI	1,975	1445	36.68%
INKP	10,725	8725	22.92%
BRIS	1,585	1290	22.87%
BMRI	6,075	4962.5	22.42%
BBNI	5,325	4612.5	15.45%
EXCL	2,380	2140	11.21%
ICBP	10,975	10000	9.75%
AMRT	2,850	2650	7.55%
BBRI	5,300	4940	7.29%
BBCA	9,050	8550	5.85%
TPIA	2,690	2570	4.67%
ASII	5,950	5700	4.39%
AKRA	1,445	1400	3.21%
TLKM	3,830	3750	2.13%
INTP	10,050	9900	1.52%
INDF	6,725	6725	0.00%
HRUM	1,620	1620	0.00%
SMGR	6,550	6575	-0.38%
UNTR	25,875	26075	-0.77%
BBTN	1,245	1350	-7.78%
CPIN	5,100	5650	-9.73%
ANTM	1,775	1985	-10.58%
TOWR	955	1100	-13.18%
TBIG	1,950	2300	-15.22%
KLBF	1,740	2090	-16.75%
BUKA	214	262	-18.32%
GOTO	73	91	-19.78%
PGAS	1,385	1760	-21.31%
SIDO	590	755	-21.85%
SCMA	160	206	-22.33%
UNVR	3,630	4700	-22.77%
INCO	5,475	7100	-22.89%
ESSA	695	915	-24.04%
PTBA	2,710	3690	-26.56%
INDY	1,985	2730	-27.29%
ADRO	2,690	3850	-30.13%
ITMG	26,850	39025	-31.20%
SRTG	1,630	2530	-35.57%
EMTK	645	1030	-37.38%
MDKA	2,550	4120	-38.11%
ARTO	1,770	3720	-52.42%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	805	105%	392		815	-1%
BRPT	1,135	60%	710		1,530	-26%
MEDC	1,465	74%	840		1,705	-14%
GGRM	25,000	52%	16,500		30,050	-17%
MAPI	1,975	76%	1,125		2,070	-5%
INKP	10,725	58%	6,775		11,850	-9%
BRIS	1,585	45%	1,095		1,820	-13%
BMRI	6,075	37%	4,450		6,200	-2%
BBNI	5,325	28%	4,175		5,425	-2%
EXCL	2,380	40%	1,695		2,580	-8%
ICBP	10,975	28%	8,575		11,925	-8%
AMRT	2,850	22%	2,330		3,150	-10%
BBRI	5,300	24%	4,260		5,750	-8%
BBCA	9,050	13%	8,000		9,450	-4%
TPIA	2,690	35%	1,995		2,760	-3%
ASII	5,950	14%	5,200		7,000	-15%
AKRA	1,445	20%	1,200		1,670	-13%
TLKM	3,830	7%	3,570		4,500	-15%
INTP	10,050	12%	9,000		11,850	-15%
INDF	6,725	12%	6,025		7,550	-11%
HRUM	1,620	34%	1,205		1,945	-17%
SMGR	6,550	16%	5,625		8,277	-21%
UNTR	25,875	17%	22,200		33,750	-23%
BBTN	1,245	8%	1,150		1,514	-18%
CPIN	5,100	18%	4,330		6,275	-19%
ANTM	1,775	4%	1,705		2,390	-26%
TOWR	955	8%	885		1,230	-22%
TBIG	1,950	10%	1,780		2,660	-27%
KLBF	1,740	5%	1,660		2,360	-26%
BUKA	214	11%	193		320	-33%
GOTO	73	3%	71		230	-68%
PGAS	1,385	7%	1,295		1,995	-31%
SIDO	590	5%	560		915	-36%
SCMA	160	21%	132		278	-42%
UNVR	3,630	5%	3,460		5,475	-34%
INCO	5,475	2%	5,350		7,750	-29%
ESSA	695	45%	480		1,170	-41%
PTBA	2,710	3%	2,640		4,330	-37%
INDY	1,985	16%	1,705		3,310	-40%
ADRO	2,690	34%	2,010		4,090	-34%
ITMG	26,850	21%	22,125		45,650	-41%
SRTG	1,630	8%	1,515		2,800	-42%
EMTK	645	22%	530		1,805	-64%
MDKA	2,550	7%	2,380		4,950	-48%
ARTO	1,770	3%	1,725		6,300	-72%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE

erdikha sekuritas

Friday, October 13, 2023

CODE	PRICE	Daily (%)	PER
DOID	555	-1.77%	9
ISAT	10,700	1.90%	26
ACES	805	3.21%	19
JSMR	4,540	2.71%	12
BRPT	1,135	-7.35%	278
MEDC	1,465	0.00%	6
GGRM	25,000	-1.48%	9
MAPI	1,975	-0.25%	15
ELSA	406	0.50%	7
TKIM	9,050	-4.49%	5
INKP	10,725	0.47%	5
BRIS	1,585	1.93%	14
BMRI	6,075	0.41%	10
BRMS	189	-1.05%	120
BSDE	1,090	0.46%	7
BBNI	5,325	2.90%	5
ASSA	880	0.57%	58
CTRA	1,060	2.42%	12
ERAA	440	-2.22%	7
EXCL	2,380	0.00%	25
ICBP	10,975	2.57%	15
AMRT	2,850	-1.04%	37
BBRI	5,300	0.95%	14
BBCA	9,050	1.40%	24
PTPP	750	-3.23%	17
TPIA	2,690	0.00%	#N/A
MYOR	2,610	-1.14%	23
ASII	5,950	-0.03%	9
BMTR	288	0.70%	4
AKRA	1,445	-0.69%	12
BFIN	1,085	0.93%	9
TLKM	3,830	1.32%	19
INTP	10,050	1.01%	15
HMSP	850	0.59%	14
INDF	6,725	-0.37%	7
HRUM	1,620	-3.28%	5
SMRA	605	0.00%	12
SMGR	6,550	0.38%	17
UNTR	25,875	-1.52%	4
JPFA	1,270	-2.68%	38
JKON	114	-5.00%	10
OMED	202	0.00%	20
PWON	430	0.94%	11
BBTN	1,245	0.40%	5
MPMX	1,030	0.00%	7
CPIN	5,100	-6.42%	44
SMDR	346	-0.57%	2
ANTM	1,775	-2.20%	11
TOWR	955	0.00%	14
MIKA	2,730	0.37%	41
AVIA	535	0.00%	23
TBIG	1,950	-0.51%	29

	PRICE	YTD (%)
DOID	555	82.57%
ISAT	10,700	73.28%
ACES	805	62.30%
JSMR	4,540	52.35%
BRPT	1,135	50.33%
MEDC	1,465	44.33%
GGRM	25,000	38.89%
MAPI	1,975	36.68%
ELSA	406	30.13%
TKIM	9,050	28.37%
INKP	10,725	22.92%
BRIS	1,585	22.87%
BMRI	6,075	22.42%
BRMS	189	18.87%
BSDE	1,090	18.48%
BBNI	5,325	15.45%
ASSA	880	13.55%
CTRA	1,060	12.77%
ERAA	440	12.24%
EXCL	2,380	11.21%
ICBP	10,975	9.75%
AMRT	2,850	7.55%
BBRI	5,300	7.29%
BBCA	9,050	5.85%
PTPP	750	4.90%
TPIA	2,690	4.67%
MYOR	2,610	4.40%
ASII	5,950	4.39%
BMTR	288	3.60%
AKRA	1,445	3.21%
BFIN	1,085	2.84%
TLKM	3,830	2.13%
INTP	10,050	1.52%
HMSP	850	1.19%
INDF	6,725	0.00%
HRUM	1,620	0.00%
SMRA	605	0.00%
SMGR	6,550	-0.38%
UNTR	25,875	-0.77%
JPFA	1,270	-1.93%
JKON	114	-4.20%
OMED	202	-4.72%
PWON	430	-5.70%
BBTN	1,245	-7.78%
MPMX	1,030	-8.04%
CPIN	5,100	-9.73%
SMDR	346	-10.36%
ANTM	1,775	-10.58%
TOWR	955	-13.18%
MIKA	2,730	-14.42%
AVIA	535	-15.08%
TBIG	1,950	-15.22%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
DOID	555	110%	264		570	-3%
ISAT	10,700	103%	5,275		10,850	-1%
ACES	805	105%	392		815	-1%
JSMR	4,540	64%	2,770		4,660	-3%
BRPT	1,135	60%	710		1,530	-26%
MEDC	1,465	74%	840		1,705	-14%
GGRM	25,000	52%	16,500		30,050	-17%
MAPI	1,975	76%	1,125		2,070	-5%
ELSA	406	42%	286		438	-7%
TKIM	9,050	62%	5,600		10,375	-13%
INKP	10,725	58%	6,775		11,850	-9%
BRIS	1,585	45%	1,095		1,820	-13%
BMRI	6,075	37%	4,450		6,200	-2%
BRMS	189	66%	114		226	-16%
BSDE	1,090	24%	880		1,235	-12%
BBNI	5,325	28%	4,175		5,425	-2%
ASSA	880	29%	680		1,420	-38%
CTRA	1,060	23%	865		1,195	-11%
ERAA	440	17%	376		580	-24%
EXCL	2,380	40%	1,695		2,580	-8%
ICBP	10,975	28%	8,575		11,925	-8%
AMRT	2,850	22%	2,330		3,150	-10%
BBRI	5,300	24%	4,260		5,750	-8%
BBCA	9,050	13%	8,000		9,450	-4%
PTPP	750	51%	498		950	-21%
TPIA	2,690	35%	1,995		2,760	-3%
MYOR	2,610	31%	1,990		2,900	-10%
ASII	5,950	14%	5,200		7,000	-15%
BMTR	288	10%	262		388	-26%
AKRA	1,445	20%	1,200		1,670	-13%
BFIN	1,085	12%	965		1,535	-29%
TLKM	3,830	7%	3,570		4,500	-15%
INTP	10,050	12%	9,000		11,850	-15%
HMSP	850	9%	780		1,235	-31%
INDF	6,725	12%	6,025		7,550	-11%
HRUM	1,620	34%	1,205		1,945	-17%
SMRA	605	21%	498		740	-18%
SMGR	6,550	16%	5,625		8,277	-21%
UNTR	25,875	17%	22,200		33,750	-23%
JPFA	1,270	25%	1,015		1,480	-14%
JKON	114	21%	94		192	-41%
OMED	202	36%	149		280	-28%
PWON	430	4%	414		525	-18%
BBTN	1,245	8%	1,150		1,514	-18%
MPMX	1,030	6%	970		1,360	-24%
CPIN	5,100	18%	4,330		6,275	-19%
SMDR	346	1%	342		526	-34%
ANTM	1,775	4%	1,705		2,390	-26%
TOWR	955	8%	885		1,230	-22%
MIKA	2,730	10%	2,480		3,400	-20%
AVIA	535	1%	530		830	-36%
TBIG	1,950	10%	1,780		2,660	-27%

ENRG	248	-1.59%	6	ENRG	248	-15.65%	ENRG	248	28%	193	▼	404	-39%
HEAL	1,300	0.00%	56	HEAL	1,300	-16.13%	HEAL	1,300	3%	1,265	▼	1,800	-28%
KLBF	1,740	-0.57%	25	KLBF	1,740	-16.75%	KLBF	1,740	5%	1,660	▼	2,360	-26%
23 MTEL	655	-2.96%	29	MTEL	655	-18.13%	MTEL	655	6%	620	▼	800	-18%
BUKA	214	0.94%	#N/A	BUKA	214	-18.32%	BUKA	214	11%	193	▼	320	-33%
GOTO	73	-7.59%	#N/A	GOTO	73	-19.78%	GOTO	73	3%	71	▼	230	-68%
PNBN	1,215	-1.22%	9	PNBN	1,215	-21.10%	PNBN	1,215	18%	1,030	▼	2,790	-56%
PGAS	1,385	-0.36%	9	PGAS	1,385	-21.31%	PGAS	1,385	7%	1,295	▼	1,995	-31%
SIDO	590	0.85%	16	SIDO	590	-21.85%	SIDO	590	5%	560	▼	915	-36%
SCMA	160	0.00%	34	SCMA	160	-22.33%	SCMA	160	21%	132	▼	278	-42%
PNLF	278	0.00%	5	PNLF	278	-22.35%	PNLF	278	9%	254	▼	775	-64%
UNVR	3,630	0.55%	30	UNVR	3,630	-22.77%	UNVR	3,630	5%	3,460	▼	5,475	-34%
INCO	5,475	-1.35%	16	INCO	5,475	-22.89%	INCO	5,475	2%	5,350	▼	7,750	-29%
ESSA	695	-7.95%	10	ESSA	695	-24.04%	ESSA	695	45%	480	▼	1,170	-41%
PTBA	2,710	-1.09%	3	PTBA	2,710	-26.56%	PTBA	2,710	3%	2,640	▼	4,330	-37%
RMKE	685	-1.44%	4	RMKE	685	-27.13%	RMKE	685	5%	655	▼	1,120	-39%
INDY	1,985	-2.22%	2	INDY	1,985	-27.29%	INDY	1,985	16%	1,705	▼	3,310	-40%
18 ADMR	1,200	-4.00%	11	ADMR	1,200	-29.20%	ADMR	1,200	62%	740	▼	2,050	-41%
ADRO	2,690	-2.54%	2	ADRO	2,690	-30.13%	ADRO	2,690	34%	2,010	▼	4,090	-34%
ITMG	26,850	-2.27%	2	ITMG	26,850	-31.20%	ITMG	26,850	21%	22,125	▼	45,650	-41%
MNCN	505	0.00%	4	MNCN	505	-31.76%	MNCN	505	8%	466	▼	850	-41%
2 TINS	780	-1.27%	#N/A	TINS	780	-33.33%	TINS	780	3%	755	▼	1,480	-47%
BTPS	1,850	-0.27%	9	BTPS	1,850	-33.69%	BTPS	1,850	0%	1,850	▼	3,380	-45%
8 SRTG	1,630	-1.81%	#N/A	SRTG	1,630	-35.57%	SRTG	1,630	8%	1,515	▼	2,800	-42%
EMTK	645	5.74%	17	EMTK	645	-37.38%	EMTK	645	22%	530	▼	1,805	-64%
MDKA	2,550	0.39%	#N/A	MDKA	2,550	-38.11%	MDKA	2,550	7%	2,380	▼	4,950	-48%
WIKA	422	-4.95%	#N/A	WIKA	422	-47.25%	WIKA	422	18%	358	▼	955	-56%
42 ARTO	1,770	-5.35%	891	ARTO	1,770	-52.42%	ARTO	1,770	3%	1,725	▼	6,300	-72%

KETERANGAN

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Sumber: Research Team Erdikha Elit Sekuritas

CORPORATE ACTION

erdikha
sekuritas

RUPS
KAEF (LB)
WIKA (LB)

IPO
BOOK BUILDING
UDNG Rp. 90 - Rp. 100

DIVIDEND
EX DATE
AUTO Rp. 40
VICI Rp. 3.5

ECONOMIC CALENDAR

erdikha sekuritas

Monday October 09 2023			Actual	Previous	Consensus	Forecast
10:00 AM	ID	Consumer Confidence SEP	121.7	125.2		125
8:00 PM	US	Fed Logan Speech				
8:15 PM	US	Fed Barr Speech				
Tuesday October 10 2023			Actual	Previous	Consensus	Forecast
12:30 AM	US	Fed Jefferson Speech				
12:30 PM	ID	Retail Sales YoY AUG	1.10%	1.60%		1.30%
5:00 PM	ID	Motorbike Sales YoY SEP	-0.90%	1.80%		
5:00 PM	US	NFIB Business Optimism Index SEP	90.8	91.3	91.4	91.2
8:25 PM	US	Redbook YoY OCT/07	4.00%	3.50%		
8:30 PM	US	Fed Bostic Speech				
9:00 PM	US	Wholesale Inventories MoM AUG	-0.10%	-0.3% ®	-0.10%	-0.10%
10:00 PM	US	Consumer Inflation Expectations SEP	3.70%	3.60%		3.20%
10:30 PM	US	3-Month Bill Auction	5.34%	5.35%		
10:30 PM	US	6-Month Bill Auction	5.32%	5.34%		
Wednesday October 11 2023			Actual	Previous	Consensus	Forecast
12:00 AM	US	3-Year Note Auction	4.74%	4.66%		
12:30 AM	US	Fed Waller Speech				
2:00 AM	US	Fed Kashkari Speech				
5:00 AM	US	Fed Daly Speech				
8:00 AM	ID	Car Sales YoY SEP	-20.10%	-8.30%		
1:50 PM	CN	Vehicle Sales YoY SEP	9.50%	8%		10.00%
3:15 PM	US	Fed Bowman Speech				
6:00 PM	US	MBA 30-Year Mortgage Rate OCT/06	7.67%	8%		
6:00 PM	US	MBA Mortgage Applications OCT/06	0.60%	-6%		
6:00 PM	US	MBA Mortgage Market Index OCT/06	179.3	178.2		
6:00 PM	US	MBA Mortgage Refinance Index OCT/06	385.8	384.6		
6:00 PM	US	MBA Purchase Index OCT/06	137.5	136.6		
7:30 PM	US	PPI MoM SEP	0.50%	0.70%	0.30%	0%
7:30 PM	US	Core PPI MoM SEP	0.30%	0.20%	0.20%	0.20%
7:30 PM	US	Core PPI YoY SEP	2.70%	2.5% ®	2.30%	2.20%
7:30 PM	US	PPI Ex Food, Energy and Trade MoM SEP	0.20%	0.2% ®		
7:30 PM	US	PPI Ex Food, Energy and Trade YoY SEP	2.80%	2.9% ®		
7:30 PM	US	PPI YoY SEP	2.20%	2% ®	1.60%	1.70%
9:15 PM	US	Fed Waller Speech				
10:30 PM	US	17-Week Bill Auction	5.36%	5.35%		
11:15 PM	US	Fed Bostic Speech				
Thursday October 12 2023			Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year Note Auction	4.61%	4.29%		
1:00 AM	US	FOMC Minutes				
3:30 AM	US	API Crude Oil Stock Change OCT/06	12.94M	-4.21M	1.300M	
7:30 PM	US	Core Inflation Rate MoM SEP	0.30%	0.30%	0.30%	0.30%
7:30 PM	US	Core Inflation Rate YoY SEP	4.10%	4.30%	4.10%	4.10%
7:30 PM	US	Inflation Rate MoM SEP	0.40%	0.60%	0.30%	0.40%
7:30 PM	US	Inflation Rate YoY SEP	3.70%	3.70%	3.60%	3.70%
7:30 PM	US	CPI SEP	307.789	307.026	307.386	307.8
7:30 PM	US	CPI s.a SEP	307.481	306.269		307.5
7:30 PM	US	Initial Jobless Claims OCT/07	209K	209K ®	210K	208.0K
7:30 PM	US	Continuing Jobless Claims SEP/30	1702K	1672K ®	1680K	1660.0K
7:30 PM	US	Jobless Claims 4-week Average OCT/07	206.25K	209.25K ®		205.5K
9:30 PM	US	EIA Natural Gas Stocks Change OCT/06	84Bcf	86Bcf	88Bcf	
10:00 PM	US	EIA Crude Oil Stocks Change OCT/06	10.176M	-2.224M	0.492M	
10:00 PM	US	EIA Gasoline Stocks Change OCT/06	-1.313M	6.481M	-0.8M	
10:00 PM	US	EIA Crude Oil Imports Change OCT/06	2.003M	-1.958M		
10:00 PM	US	EIA Cushing Crude Oil Stocks Change OCT/06	-0.319M	0.132M		
10:00 PM	US	EIA Distillate Fuel Production Change OCT/06	0.038M	-0.243M		
10:00 PM	US	EIA Distillate Stocks Change OCT/06	-1.837M	-1.269M	-0.802M	
10:00 PM	US	EIA Gasoline Production Change OCT/06	0.858M	-0.313M		
10:00 PM	US	EIA Heating Oil Stocks Change OCT/06	-0.433M	-0.303M		

10:00 PM	US	EIA Refinery Crude Runs Change OCT/06	-0.399M	-0.463M		
10:30 PM	US	4-Week Bill Auction	5.33%	5.31%		
10:30 PM	US	8-Week Bill Auction	5.35%	5.36%		
11:00 PM	US	15-Year Mortgage Rate OCT/11	6.89%	6.78%		
11:00 PM	US	30-Year Mortgage Rate OCT/11	7.57%	7.49%		
11:00 PM	US	WASDE Report				
Friday October 13 2023			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Bostic Speech				
12:00 AM	US	30-Year Bond Auction	4.84%	4.13%		
8:30 AM	CN	Inflation Rate YoY SEP		0.10%	0.20%	0.30%
8:30 AM	CN	Inflation Rate MoM SEP		0%	0.30%	0.40%
8:30 AM	CN	PPI YoY SEP		-3%	-2.40%	-2.20%
10:00 AM	CN	Balance of Trade SEP		$68.36B	$70B	$72.1B
10:00 AM	CN	Exports YoY SEP		-8.80%	-7.60%	-7.00%
10:00 AM	CN	Imports YoY SEP		-7.30%	-6%	-5%
7:30 PM	US	Export Prices MoM SEP		1.30%	0.50%	0.60%
7:30 PM	US	Import Prices MoM SEP		0.50%	1%	0%
7:30 PM	US	Export Prices YoY SEP		-5.50%		-4.00%
7:30 PM	US	Import Prices YoY SEP		-3.00%		-1.60%
8:00 PM	US	Fed Harker Speech				
9:00 PM	US	Michigan Consumer Sentiment Prel OCT		68.1	67.2	68
9:00 PM	US	Michigan 5 Year Inflation Expectations Prel OCT		2.80%		2.70%
9:00 PM	US	Michigan Consumer Expectations Prel OCT		66	65.5	65.8
9:00 PM	US	Michigan Current Conditions Prel OCT		71.4	70.4	70.7
9:00 PM	US	Michigan Inflation Expectations Prel OCT		3.20%		3.10%
	CN	New Yuan Loans SEP		CNY1360B	CNY2500B	CNY 2100B
	CN	M2 Money Supply YoY SEP		10.60%	10.70%	10.60%
	CN	Outstanding Loan Growth YoY SEP		11.10%	11.10%	11.20%
	CN	Total Social Financing SEP		CNY3120B	CNY3800B	CNY 3500.0B
Saturday October 14 2023			Actual	Previous	Consensus	Forecast
12:00 AM	US	Baker Hughes Oil Rig Count OCT/13		497		
12:00 AM	US	Baker Hughes Total Rig Count OCT/13		619		
	US	Monthly Budget Statement SEP		$89B	$-78.6B	$ -80.0B
Monday October 16 2023			Actual	Previous	Consensus	Forecast
11:00 AM	ID	Balance of Trade SEP		$3.12B		$ 4.6B
11:00 AM	ID	Exports YoY SEP		-21.21%		
11:00 AM	ID	Imports YoY SEP		-14.77%		
7:30 PM	US	NY Empire State Manufacturing Index OCT		1.9	-1.5	-1.1
9:30 PM	US	Fed Harker Speech				
10:30 PM	US	3-Month Bill Auction		5.34%		
10:30 PM	US	6-Month Bill Auction		5.32%		
11:00 PM	US	NOPA Crush Report				
	CN	PBoC 1-Year MLF Announcement		2.50%		2.50%

DISCLAIMER

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